## SHOAL POINT ENERGY LTD.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

**Security Class** 

**Holder Account Number** 

Eolo

## Voting Instruction Form ("VIF") - Annual and Special Meeting to be held on November 30, 2021

## NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- 2. We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If a date is not inserted in the space provided on the reverse of this VIF, it will be deemed to bear the date on which it was mailed by management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, and the VIF appoints the Management Nominees, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- 7. Unless prohibited by law, this VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
- 8. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 9. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 10. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

VIFs submitted must be received by 12:00 noon, PST, on November 26, 2021.

## VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



 Call the number listed BELOW from a touch tone telephone.

1-866-734-VOTE (8683) Toll Free



 Go to the following web site: www.investorvote.com

Smartphone?
 Scan the QR code to vote now



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

**CONTROL NUMBER** 

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I/We being holder(s) of securities of Shoal Point Energy Ltd. (the "Company") hereby appoint: Mark Jarvis, or failing this person, Brian Usher-Jones, or failing this person, Eric Schneider (the "Management Nominees")

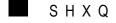
OR

If you wish to attend in person or appoint someone else to attend on your behalf, print your name or the name of your appointee in this space (see Note #3 on reverse).

as my/our appointee to attend, act and to vote in accordance with the following direction (or if no directions have been given, as the appointee sees fit) and on all other matters that may properly come before the Annual and Special Meeting of shareholders of the Company to be held at #203 - 700 West Pender Street, Vancouver, BC on November 30, 2021 at 10:00 am, PST and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS AF	RE INDICATE	BY HIGH	LIGHTED TEXT OVER THE BOX	ES.				For	Against
Number of Directors     To set the number of Directors a	t three (3)								
TO Set the number of Directors a	t till 66 (5).								
2. Election of Directors	For	Withhol	d	For	Withho	ld	I	For	Withhold
01. Mark Jarvis			02. Brian Usher-Jones			03. Eric Schneider			
								For	Withhold
3. Appointment of Auditors									
Appointment of Crowe MacKay	LP as Audit	ors of the	Company for the ensuing year	and authorizing	the Direct	ors to fix their remuneration	on.		Ш
4. Financial Statements								For	Against
To receive and consider the fina 2021.	ncial stateme	ents of the	Company, together with the a	uditors' reports th	nereon, fo	r the fiscal year ended Jai	nuary 31,		
								For	Against
5. Stock Option Plan							ĺ		
To ratify, confirm and approve th	e Company	s stock op	tion plan for the ensuing year.						Ш
								For	Against
6. Other Business									П
To transact such further or other	business as	may prop	perly come before the Meeting	or any adjournme	ents there	of.			
Authorized Signature(s) – I instructions to be executed	his section	n must b	e completed for your	Signature(s)			Date		
I/We authorize you to act in accorda revoke any VIF previously given with indicated above, and the VIF appo as recommended by Management	nce with my/or respect to the ints the Mana	ur instruction Meeting. In Meeting In Meetin	ns set out above. I/We hereby If no voting instructions are ominees, this VIF will be voted						<u> </u>
Interim Financial Statements - Mark this like to receive Interim Financial Statements - Discussion	ts and *		Annual Financial Statements - I like to receive the Annual Financia	I Statements and	ı	]			

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.



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