SHOAL POINT ENERGY LTD.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

Security Class

Holder Account Number

Voting Instruction Form ("VIF") - Annual General Meeting to be held on June 23, 2016

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

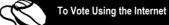
- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- 2. We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed by management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- 7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
- 8. Your voting instructions will be recorded on receipt of the VIF.
- 9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 11. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

VIFs submitted must be received by 10:00 AM, (Pacific Time) on June 21, 2016.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!

To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.
 - 1-866-734-VOTE (8683) Toll Free



- Go to the following web site: www.investorvote.com
- Smartphone? Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

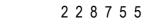
CONTROL NUMBER

vintoo(s)

Appointee(S) Management Appointees are: Mark Jarv Schneider, or failing him, Brian Usher-Jor	vis, or faili nes,	ng him, Eric	OR	If you wish to attend in po someone else to attend o print your name or the na appointee in this space (s reverse).	n your bel me of you	nalf, r			
as my/our appointee to attend, act and to come before the Annual General Meeting Time) and at any adjournment or postpon	vote in ac of securi ement the	ccordance w tyholders of ereof.	ith the following direction Shoal Point Energy Ltd	on (or if no directions have be I. to be held at #1060-1090 W	en given, a /est Georgia	is the appointee a Street, Vanco	e sees fit) and all other matte uver, BC, on June 23, 2016	ers that ma at 10:00 A	y properly M (Pacific
VOTING RECOMMENDATIONS ARE IN	DICATED	BY HIGHL	IGHTED TEXT OVER 1	THE BOXES.				For	Against
1. Number of Directors To set the number of Directors at thre	ee (3).								
2. Election of Directors	For	Withhold		For	Withhol	d		For	Withhold
01. Mark Jarvis			02. Eric Schneider			03. Brian U	Isher-Jones		
								For	Withhold
3. Appointment of Auditors Appointment of Dale Matheson Carr- remuneration.	Hilton La	Bonte as A	Auditors of the Comp	pany for the ensuing year a	and author	rizing the Dire	ctors to fix their		
								For	Against
4. Financial Statements To receive and consider the financial 2016.	stateme	ents of the (Company, together w	vith the Auditors' reports th	nereon, foi	r the fiscal yea	ar ended January 31,		
								For	Against
5. Other Business To transact further or other business as may properly come before the Meeting and any adjournment or adjournments thereof.									
Authorized Signature(s) - This instructions to be executed.	section	must be	completed for yo	Dur Signature(s)			Date		
If you are voting on behalf of a corporation documentation evidencing your power to a	n or anoth sign this \	ner individua /IF with sign	l you may be required t ing capacity stated.	to provide				<u> </u>	YY
Interim Financial Statements - Mark this box i like to receive Interim Financial Statements and accompanying Management's Discussion and A mail.			like to receive the Annu	ements - Mark this box if you wou ual Financial Statements and ment's Discussion and Analysis b					

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.





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